



ANNUAL REPORT

2024

MISSION STATEMENT

The Mission of the Health and Educational Facilities Authority of the State of Missouri is to provide access to the capital markets in an effort to lower the cost of health and educational services in Missouri by providing high quality, readily available, low cost financing alternatives for Missouri public and private, nonprofit health and educational institutions.



COXHEALTH

The Health and Educational Facilities Authority of the State of Missouri, created by an Act of the Missouri General Assembly and operational in 1979, is empowered to make loans to any participating health or educational institution and to refund outstanding obligations, mortgages or advances issued, made or given for the cost of facilities.

The Authority is self-funded, has no taxing power and receives no financial support or appropriations from the State.

The Authority assists not-for-profit institutions in borrowing funds at the lowest possible cost to provide quality medical and educational services to Missouri residents. Interest paid on Authority bonds and notes is exempt from federal and Missouri state income taxation, resulting in materially lower interest rates for substantial savings on financing cost.

Many types of health care and educational institutions across the state receive financing assistance from the Authority. Health care financings have been arranged for health facilities ranging from fewer than 100 to over 1,000 beds, including acute and primary care facilities, teaching and research centers, osteopathic hospitals,

retirement and nursing homes, specialized care centers and alcoholic rehabilitation treatment centers. Educational financings include public universities, liberal arts colleges, major research universities and medical schools, institutions of specialized instruction, public school districts, private elementary and secondary schools and charter schools.

During 1995, the Authority developed the guidelines for, and became administrator of, the Direct Deposit Program, which provides strong credit ratings for Missouri school districts. The Authority also initiated the HELP Program, which provides low interest loans to small and/or rural health care and educational facilities.

The Authority's bonds and notes do not constitute a debt or liability of the State of Missouri or of any political subdivision thereof, within the meaning of any State constitutional provision or statutory limitation. The Authority has no taxing power. The credit supporting any Authority note or bond issue is the credit of the individual borrowing institutions. The bonds and notes are limited obligations of the Authority payable solely from payments

made by the borrowing institution.

The validity of the Authority's Act was upheld by the Missouri Supreme Court in *Menorah Medical Center vs. Health and Educational Facilities Authority of the State of Missouri* 584 S. W. 2d 73 (MO 1979).

AUTHORITY MEMBERSHIP

The Act provides for seven members appointed by the Governor of the State of Missouri, with the advice and consent of the Senate. Each member must be a resident of the State and no more than four members may be of the same political party. Members are appointed for five year terms. Members continue to serve after expiration of their term until a successor is appointed or they are reappointed.

AUTHORITY REPRESENTATIVES

Michael J. Stanard

Executive Director

Vincent M. Loretta

Assistant Director

JoAnne L. Allison

Administrative Assistant

Thompson Coburn LLP

General Counsel

Columbia Capital Management, LLC

Financial Advisor

THE AUTHORITY1

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It is a pleasure to present the 2024 Annual Report of the Health and Educational Facilities Authority of the State of Missouri (MoHEFA). My fellow Members and I are proud to serve on the Board and work with MoHEFA's dedicated staff and advisors to provide accessible, lower-cost financing for a broad spectrum of Missouri's health and educational institutions. On behalf of the Members, I would like to thank Mr. Michael E. Henze for his four years of service to the Authority and wish him well in his retirement from the Board in early 2024. We are equally pleased to welcome Mr. Paul Ogier, who joined the Board in early 2025.

2024 presented continued challenges for participants in the public finance markets. The shifting interest rate environment and lingering post-pandemic factors kept markets and projects in a state of uncertainty. Later in the year, the future of the Federal tax-exemption on private activity bonds was once again called into question as it was in 2017. Reports and opinions regarding the renewal of the 2017 Federal tax legislation raised concerns about the potential curtailment or elimination of tax-exempt bonds, along with numerous other budgetary considerations. As we move into 2025, these discussions are expected to continue in Congress. As in 2017, the borrower and public finance communities are working diligently to underscore the continued importance of this lower-cost financing tool in supporting essential services in Missouri and across the United States.

Despite the market headwinds, 2024 was a successful, but lower volume, year for MoHEFA in terms of providing financing options for Missouri's health and education institutions. The Authority completed four bond issues totaling over \$319 million, which is below the ten-year average both in dollars and the number of financings. However, early signs point to increased activity as we move into 2025.

The Authority is proud of the widespread use of its bonds, notes, and direct loans across every corner of Missouri. The Missouri Primary Care Association in Jefferson City is the latest new borrowers to take advantage of MoHEFA's financing options. In addition, the HELP! Program added four new loans during the year. This program supports small, direct loans to smaller borrowers providing them with a simple loan process, with maximum terms of ten years and \$500,000.

For over 45 years, MoHEFA has been serving Missouri's fine health and educational institutions, regardless of size, mission, or location. The Members of the Authority Board, Authority staff, and our professional advisors are proud of this legacy and look forward to continuing to offer cost-effective, efficient, and accessible financing options to fund crucial projects throughout our State.



Robert D. Dobsch
Chair of the Authority



Missouri Primary Care Association (under construction)

ROBERT D. (BOB) DOBSCH - CHAIR & MEMBER

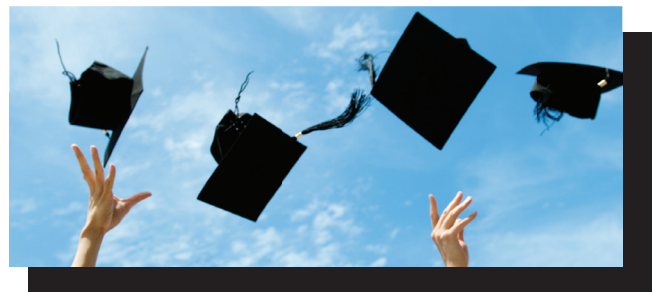
Mr. Dobsch, Mr. Dobsch, a lifelong resident of Washington, Missouri, is the founder, President and CEO of Bank of Franklin County. Bob earned an associate's degree in Business Administration and went on to graduate from the University of Missouri with a bachelor's degree in Political Science with an emphasis in Public Administration/Public Finance. After working for Mercantile Bank for 21 years, Bob raised \$4.5 million in capital funds for Franklin Bancorp, Inc., formed the first Board of Directors for Bank of Franklin County, and chartered the De Novo bank in 2000. His leadership has led the Bank to grow total assets to over \$325 million, operate 5 locations and form a subsidiary, Missouri Valley Wealth Management. He has served on numerous civic and community groups including; Washington Area Highway Transportation Committee, Tax Increment Financing Commission, Comprehensive Plan Steering Committee, Union Area Chamber of Commerce, East Central College Foundation Board, Chairman of the Washington Town and Country Fair and Chairman of the Washington Historical Society Finance Committee. He served as President of Our Lady of Lourdes Parish Council as well as serving on their major gifts campaign committee. He then went on to work on the major gifts campaigns for St. Francis Borgia Regional High School and the Washington Historical Society's Share Washington's Heritage campaign. Bob is currently the President of the Washington Civic Industrial Board where he also acts as Treasurer, and Treasurer of the Washington Industrial Development Authority. He is on the Board of Washington 353 Redevelopment and the Public Facilities Committee, a member of the St. Louis Archdiocese Pastoral Council and a member of the Washington Lions, Elks and Knights of Columbus organizations. Term as a Member expires July 30, 2027.

**WILLIAM E. EKEY - VICE CHAIR & MEMBER**

Mr. Ekey, William E. (Bill) Ekey, a resident of Odessa, Missouri, spent 35 of his 39-year professional career with the Commerce Trust Company, a division of Commerce Bank. While at Commerce he rose from the rank of Assistant Vice President to Senior Vice President and Director of Corporate Trust. He successfully guided the growth of the department from under \$2 billion municipal debt to almost \$15 billion while also promoting a corresponding increase in revenue and profitability. He was



able to expand the Company's service area that was centered primarily in Missouri to providing services to cities, states and other political subdivisions throughout the United States. After a strategic change in direction by Commerce, Bill was instrumental in guiding the successful transfer of Commerce's Corporate Trust portfolio of business to UMB Financial Corporation in early 2020. He finished out his career at UMB, where he helped his former staff integrate their accounts into UMB's system. After seeing the transition run smoothly for each of the involved banks, the staff and their customers, Bill retired in August 2020. Prior to joining Commerce, Bill was a Corporate Trust Officer at Security National Bank in Kansas City, Kansas. After spending two years there, he took advantage of an opportunity to manage a small Corporate Trust Department at the newly formed Bank of Kansas City. These experiences provided him a firm foundation for the move to Commerce. Bill received his Bachelor of Arts degree from the University of Kansas. He went on to earn his law degree from the Washburn University of Topeka School of Law. He was admitted to practice law in the State of Kansas. Additional professional education included earning a designation of Certified Corporate Trust Specialist from the Cannon Financial Institute and an employee benefit plan design certificate from Booke and Associates. He has been a life-long member of Ducks Unlimited, serving as area chairman in Kansas City for eight years. He is the recipient of the Greater Kansas City Committee's prestigious Preston Williams Conservation Award. He continues his involvement as a committee member of the Odessa, Missouri Ducks Unlimited Chapter. He is also a member of the National Rifle Association and the Pioneer Gun Club, where he is a member of the Club's audit committee. Bill is an avid hunter, pursuing ducks, upland game and deer. He is also loves to play golf, but mastering the game continues to elude him. Bill and his wife, Betty, are members of Timothy Lutheran Church in Blue Springs, Missouri. He has served on the Church's stewardship committee and on the Church's financial advisory committee. Bill and Betty have six children and five grandchildren. Term as a Member expires July 30, 2028.



JOSEPH A. CAVATO - TREASURER & MEMBER

Mr. Cavato, a resident of University City, Missouri is the principal and owner of JAC Consulting, LLC, providing consulting and advisory services to local governments, non-profit agencies and real estate development entities. Services include program management, real estate and development planning, project management, financial advisory and intergovernmental relations. In addition to his long professional career in government and finance, Mr. Cavato has been very active in the community as an advisor, volunteer and board member of a number of educational, non-profit, religious and governmental entities. He has served as a board member of Cardinal Ritter College Prep High School, Barat Academy, Beyond Housing, the Missouri Workforce Housing Association and the Saint Louis University Urban Planning and Real Estate Development Program. Term as a Member expired July 30, 2013.

**THOMAS E. GEORGE - MEMBER**

Mr. George, a resident of St. Louis, Missouri is the retired President of the International Brotherhood of Electrical Workers (IBEW) Local One in St. Louis. Prior to serving as President since 1998 he served various other roles for Local One including Registrar, Instructor, Business Agent, Organizer and as Trustee for several different funds. He is a lifelong Journeyman Wireman. In addition to his professional career, Mr. George was elected to four terms as a Member of the Missouri House of Representatives from the 74th district representing a portion of north St. Louis County. He was Chairman or Vice Chairman of the Labor Committee, Workforce Development and Workplace Safety Committee and the Municipal Corporation Committee. His other committee memberships included Missouri Job Training Legislative Oversight; Local Government; Appropriation - Natural and Economic Resources; Insurance; Communications, Energy and Technology; and Employment Security and Unemployment Benefits Workers Compensation. He has been honored as the Thomas F. Eagleton Grassroots Democrat of the Year. Mr. George also served six years with the 138th Infantry of the Missouri National Guard. Term as a Member expired July 30, 2015.

**PAUL OGIER - MEMBER**

Mr. Ogier, a resident of St. Louis, Missouri is the retired long-time Chief Financial Officer of Lutheran Senior Services in Brentwood, Missouri. He currently serves part time as Chief Financial Officer of the Carmelite Sisters of the Devine Heart of Jesus, a provider of long term care services. Mr. Ogier has a B.S. Degree in Finance from Missouri State University and is a Certified Public Accountant (CPA). His professional career began in 1980 as a consultant with Laventhol & Horwath, a national accounting firm. His work consisted primarily of providing financial and operational consulting services to senior housing, and advanced to be the Practice Manager for the Midwest for Senior Housing. Mr. Ogier left Laventhol and Horwath in 1986 and became the co-founder and President of Provident Group, a full-service management and development company in the senior housing industry. Provident Group grew to manage 12 Assisted Living communities located in the Midwest. Provident Group became a subsidiary of Lutheran Senior Services (LSS) in June 2001. Mr. Ogier served LSS as Vice President of Development and Other Services until he was named Chief Financial Officer in 2006. Effective April 2020, Mr. Ogier served as a Senior Advisor to LSS until his retirement on December 31, 2021. He has a vast knowledge of development, operations, and financing, with a special emphasis on project financing. Mr. Ogier has been a leader in the senior housing industry for over 40 years. At the time that Mr. Ogier retired, Lutheran Senior Services served approximately 4,000 residents in 9 Life Plan Communities and approximately 800 residents in 12 Affordable Housing Communities in addition to a wide array of Community Based Services. Mr. Ogier continues to provide limited consulting services to not for profits in the senior housing industry. He has been actively engaged in industry and community and served in the following positions: Board member of Leading Age Missouri (until September 2022) and chair of the advocacy committee; Board member of Missouri Health Care Association (until December 2021); Board member and Treasurer of the Nursing Facilities Agent Corporation (until June 2023); and Board member and treasurer for Trinity Lutheran Church in Town and Country MO. (term expires July 30, 2029).



The Authority assists health care and educational institutions in financing equipment purchases and capital projects at the lowest possible cost. Financing options that the Authority offers to Missouri institutions consist of the following debt instruments:

VARIABLE FLOATING RATE BONDS

While these instruments have a nominal long-term maturity, the interest rate is adjusted periodically (usually daily or weekly). The borrower is able to take advantage of low short-term rates, but also, if conditions warrant, to lock in a fixed interest rate without many of the costs associated with a new issuance of bonds.

FIXED RATE SHORT TO INTERMEDIATE TERM BONDS

A variation of traditional fixed rate long-term bonds, these fully amortized bonds are for borrowers who desire shorter prepayment provisions and can generate sufficient revenues to retire the principal over a shorter maturity. The bonds are generally issued for periods ranging from 10-15 years, with a 5-8 year prepayment provision.

FIXED RATE LONG-TERM BONDS

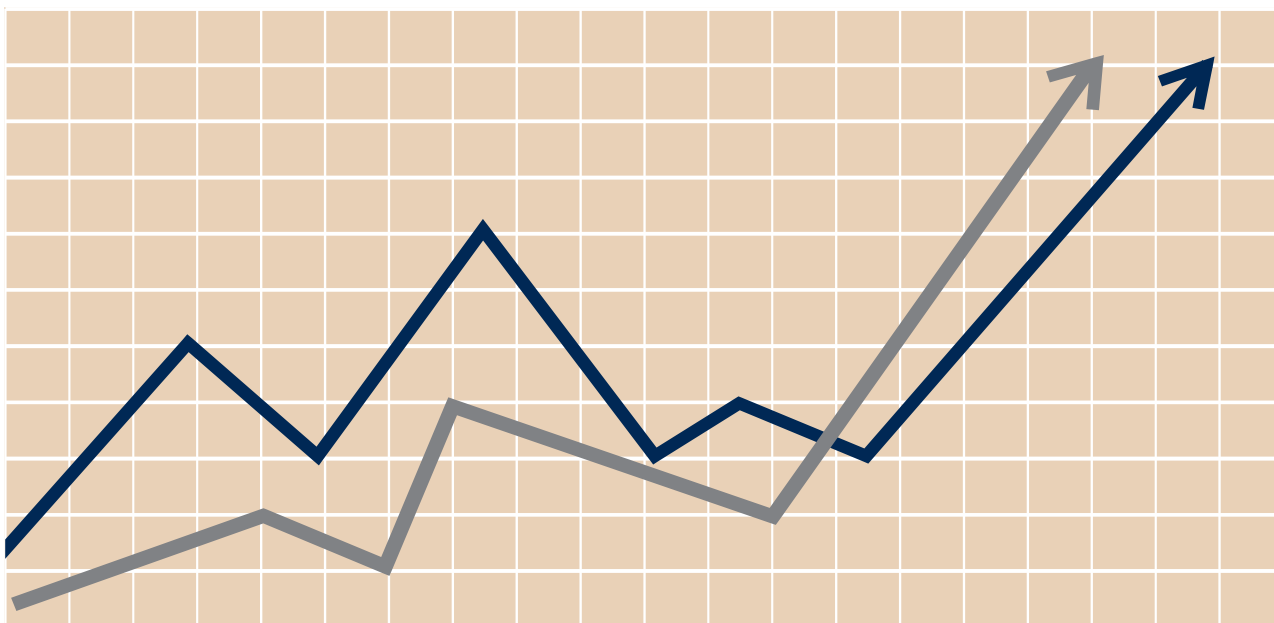
These traditional 20 to 60 year fully amortized term bonds are issued at prevailing market rates. This type of instrument offers the security of fixed rates and the opportunity to stabilize interest costs in a volatile market while matching a longer term liability with the expected useful life of the asset.

FLOATING OR FIXED RATE NOTES

The interest rate on these one to two year notes either floats, with the rate adjusted periodically, or is fixed for its term. The borrower is able to take advantage of lower interest rates while planning long-term financing according to projected needs.

REFUNDING OF PRIOR DEBT

Health care and educational institutions often refinance to take advantage of lower interest rates in the market place than existed at the time of prior financing. Similarly, such institutions often wish to avoid restrictive covenants or collateral requirements contained in a prior financing that would no longer be necessary in a new financing. The Authority has the ability to issue "current refunding bonds" which can accomplish these goals. Such bonds often can be issued to refund the institution's obligations even if the Authority was not involved in the original financing. Current refunding depends on the terms of the prior financing, current market conditions, existing bond holders and timing, and require that the prior bonds be redeemed within 90 days of issuance of the new bonds.



MISSOURI SCHOOL DISTRICT ADVANCE FUNDING PROGRAM

In 1985 the Authority and the Missouri School Boards Association established the Missouri School District Advance Funding Program to provide the lowest cost financing available for Missouri school districts and public community junior colleges to fund any cash flow deficits that might occur in their various funds during the fiscal year. Some of the advantages of participating in the program include low borrowing rates, high investment rates, costs of issuance shared by all participants and easy access to funds. Since 1985, almost \$1.18 billion has been loaned to participants under the Advance Funding Program.

HELP! PROGRAM

The Authority, recognizing the difficulty that small providers of health care and educational services experience obtaining adequate financing for their capital needs, in 1995 created the HELP! Program to provide these organizations access to low cost loans. Through the HELP! Program, the Authority loans up to \$500,000 for a maximum of ten years at attractive interest rates to small health care and educational providers. 66 institutions have taken advantage of the benefits of this program for a total of almost \$22 million in loans.

HIGHER EDUCATION WORKING CAPITAL LOAN PROGRAM

During 1997, the Authority established the Higher Education Working Capital Loan Program to help alleviate cash flow difficulties that are typically experienced during part of each fiscal year by higher educational institutions. The Program allows participating institutions to borrow money under an advance funding agreement to provide funds during that portion of its current fiscal year when funds are not yet on hand to pay expenses as incurred.

As of December 31, 2024, \$243.2 million of notes have been issued under this program.

DIRECT DEPOSIT PROGRAM

In 1995, the Missouri Legislature adopted Senate Bill No. 301 which sets forth the development of a program to assist Missouri school districts with their financing needs. The Direct Deposit Program, administered by the Authority, provides a major benefit to school districts issuing general obligation bonds.

In an effort to improve the credit quality of all school districts in Missouri, the Program, effectively, provides for credit enhancement by authorizing the direct deposit, by the State of Missouri to a bank serving as trustee, of a portion of state aid payments that would otherwise be paid directly to the involved school district. The direct deposit amount is equal to debt service on the school district bonds. This procedure results in a credit rating in the second highest rating category (i.e. "AA+"), resulting in attractive interest rates on the bonds at no additional cost to the participating district.

As of June 30, 2024, a total of 3,215 financings have been processed through the program, representing \$20.2 billion of bonds issued benefiting school districts in all Missouri counties and the City of St. Louis.

IMPACT ON MISSOURI ECONOMY

A Study recently was completed by IHS Markit Economics as to the economic impact of MoHEFA's bonds on Missouri's economy in terms of jobs, construction, purchasing, utilities and other matters. The Study considered the recent ten year period and determined the following:

- MoHEFA issued \$5.62 billion (\$562 million annually) in new financing for construction and capital projects for health and educational facilities throughout Missouri
- These financings boosted the labor market growth and supported 6691 jobs annually with wages above the State average
- Similarly, MoHEFA financings in that period supported \$362 million in labor and \$473 million in GDP annually
- Additionally, during MoHEFA's early history, 1979-2006, bond issuance supported annual totals of 5916 jobs, \$412 million of GDP and \$339 million of labor income
- The projects financed create long term economic value through the health and educational services provided by the institutions thereby increasing the quality of life in Missouri and the competitiveness of the State
- Health and education is the second largest employment sector in Missouri accounting for 16% of the State's employment
- Had these financings not been completed over the last ten years, Missouri could have lost another 2967 construction jobs
- MoHEFA's financing options provide low-cost financing for capital projects when needed most and even in challenging economic times



CITIES & INSTITUTIONS

Aurora

- Mercy Hospital
- Preferred Family Healthcare

Ava

- Deaconess Long Term Care
- Preferred Family Healthcare

Bellevue

- Deaconess Long Term Care

Belton

- Dialysis Clinic, Inc.

Blue Springs

- St. Mary's Medical Center
- Saint Luke's Health System

Bolivar

- Citizens Memorial Healthcare
- CoxHealth
- Preferred Family Healthcare
- Southwest Baptist University

Bonne Terre

- BJC-Parkland Health Center

Boonville

- Dialysis Clinic, Inc.
- Family Health Center
- Kemper Military School and College
- Valley Hope Association

Branson

- Preferred Family Healthcare
- CoxHealth - Skaggs

Brookfield

- Preferred Family Healthcare

Buffalo

- Deaconess Long Term Care

Camdenton

- Preferred Family Healthcare

Cameron

- Cameron Regional Medical Center

Canton

- Culver-Stockton College

Cape Girardeau

- Preferred Family Healthcare
- Saint Francis Medical Center

- Southeast Health

- Southeast Missouri State University

Carthage

- Mercy Hospital

Cassville

- Deaconess Long Term Care

- Mercy Hospital

Chesterfield

- Barat Academy
- Logan College of Chiropractic
- Preferred Family Healthcare
- St. Luke's Episcopal - Presbyterian Hospitals

Chillicothe

- Hedrick Medical Center
- Preferred Family Healthcare

Clinton

- Compass Health
- Dialysis Clinic, Inc.
- LifeFlight Eagle
- Preferred Family Healthcare

Columbia

- Burrell Behavioral Health
- Tolton Regional Catholic High School
- Family Health Center
- Lenoir Retirement Community
- Preferred Family Healthcare
- Woodhaven Learning Center
- Stephens College
- The University of Missouri

Crystal City

- Mercy Jefferson Regional Medical Center

Desloge

- Preferred Family Healthcare

Edina

- Preferred Family Healthcare

Eldorado Springs

- Preferred Family Healthcare

Ellington

- Reynolds County Memorial Hospital

Fairfax

- Community Hospital Association

Farmington

- Mineral Area Regional Medical Center
- BJC - Parkland Health Center

Fayette

- Central Methodist University

Forsyth

- Preferred Family Healthcare

Fulton

- Westminster College
- William Woods University

Hannibal

- Hannibal - LaGrange College
- Preferred Family Healthcare

Harrisonville

- Deaconess Long Term Care
- LifeFlight Eagle
- Preferred Family Healthcare

Hayti

- Pemiscot County Health System

Hermitage

- Ozarks Community Health Center

Hollister

- Advocates for a Healthy Community

Humansville

- Deaconess Long Term Care

Independence

- Children's Mercy Hospital

Jefferson City

- Capital Region Medical Center
- Dialysis Clinic, Inc.
- Missouri Primary Care Association
- Preferred Family Healthcare
- SSM - St. Mary's Health Center

Joplin

- Christian Horizons, Inc.
- Freeman Health System
- Mercy Hospital
- Missouri Southern State University
- Preferred Family Healthcare

CITIES & INSTITUTIONS

Kohoka

- Preferred Family Healthcare

Kansas City Area

- Academie Lafayette
- Avila University
- Baptist Medical Center
- The Barstow School
- Children's Mercy Hospital
- Compass Health
- Coordinated Professional Services
- Crossroads Charter Schools
- Deaconess Long Term Care
- Dialysis Clinic, Inc.
- Health Midwest
- Kansas City Academy
- Kansas City Art Institute
- Kansas City Univ. of Medicine & Biosciences
- LifeFlight Eagle
- Menorah Medical Center
- Mosaic Life Care
- The Pembroke Hill School
- Preferred Family Healthcare
- Rockhurst High School
- Rockhurst University
- Saint Luke's Hospital
- Saint Luke's Northland Hospital
- Saint Luke's Health System
- Sherwood Autism Center
- St. Joseph Health Center
- St. Pius X High School
- Stowers Institute for Medical Research
- Swope Parkway Health Center
- Trinity Lutheran Hospital
- University Health
- The University of Missouri - Kansas City
- YMCA of Greater Kansas City

Kingsville

- Western Johnson County Health Clinic

Kirkville

- Dialysis Clinic, Inc.
- A.T. Still University of Health Sciences
- Northeast Missouri Health Council

- Preferred Family Healthcare

Lake St. Louis

- Preferred Family Healthcare
- SSM - St. Joseph Hospital West

Lebanon

- Laclede County Healthcare Consortium
- Mercy Hospital
- Preferred Family Healthcare

Lee's Summit

- John Knox Village
- Preferred Family Healthcare
- Saint Luke's East Hospital
- St. Michael the Archangel H.S.
- Summit Christian Academy

Lewistown

- Deaconess Long Term Care

Liberty

- Preferred Family Healthcare
- William Jewell College

Linn

- State Technical College of Missouri

Louisiana

- Dialysis Clinic, Inc.

Macon

- Dialysis Clinic, Inc.
- Macon County Samaritan Memorial Hospital

Marshall

- John Fitzgibbon Memorial Hospital
- Missouri Valley College

Maryville

- SSM - St. Francis Hospital

Marshfield

- Deaconess Long Term Care
- Advocates for a Healthy Community

Mexico

- Audrain Medical Center

Moberly

- Preferred Family Healthcare
- Dialysis Clinic, Inc.

Monett

- Cox Health
- Deaconess Long Term Care

Montgomery City

- Preferred Family Healthcare

Mountain View

- Mercy St. Francis Hospital

Neosho

- Freeman Neosho Hospital
- Preferred Family Healthcare

Nevada

- Preferred Family Healthcare

O'Fallon

- BJC - Progress West Health Center
- Living Word Christian School

Osage Beach

- Dialysis Clinic, Inc.
- Lake Regional Health System

Parkville

- Park University

Poplar Bluff

- Preferred Family Healthcare

Potosi

- Deaconess Long Term Care
- Preferred Family Healthcare

Rolla

- Missouri University of Science & Technology
- Preferred Family Healthcare

Salisbury

- Family Health Center

St. Charles

- Campbell Montessori School
- Parkside Meadows
- Preferred Family Healthcare
- SSM-St. Joseph's Medical Center

St. Joseph

- Mosaic Life Care
- Northwest Missouri Health Services
- Preferred Family Healthcare

St. Louis Area

- Ascension Health
- Anheuser Busch Eye Institute
- ARCH - Area Rescue Consortium of Hospitals

CITIES & INSTITUTIONS

- A.T. Still University of Health Sciences
- BJC - Barnes-Jewish Hospital
- BJC - Barnes-Jewish West
- Bethesda Barclay House
- Bethesda Gardens
- Bethesda Health Group
- Bethesda West
- BJC - Health Care
- BJC - Missouri Baptist Medical Center
- John Burroughs School
- SSM - Cardinal Glennon Children's Hospital
- Central Institute for the Deaf
- Christian Brothers College High School
- Christian Horizons, Inc.
- BJC - Christian Hospitals
- City Academy
- Clayton Academy
- The Community School
- Deaconess Health Services
- SSM-DePaul Health Center
- DeSmet Jesuit High School
- Family Care Health Centers
- Fontbonne University
- Forsyth School
- Incarnate Word Hospital
- KIPP-St. Louis
- Lutheran Church Extension Fund
- Lutheran High School Association
- Ever True
- Mary Institute & St. Louis Country Day Sch.
- Maryville University
- Mercy Health
- Mercy Hospital
- Mercy South
- Miriam School and Foundation
- Missouri Baptist University
- Mother of Good Counsel Home
- National Benevolent Association
- Preferred Family Healthcare
- Ranken Technical College
- Saint Louis Priory School
- Saint Louis University

- St. Alexius Hospital
- St. Anthony's Medical Center
- SSM-St. Clare Health Center
- SSM-St. Joseph Kirkwood
- St. Louis Charter School
- BJC-St. Louis Children's Hospital
- St. Louis University High School
- St. Luke's Episcopal - Presbyterian South
- SSM - St. Mary's Health Center
- SSM Health Care
- The University of Missouri - St. Louis
- The Visitation Academy
- The Washington University
- University of Health Sciences & Pharmacy in St. Louis
- Webster University

St. Peters

- BJC-Barnes-Jewish St. Peters
- Compass Health
- Lutheran H.S. of St. Charles County
- Preferred Family Healthcare

St. Robert

- Preferred Family Healthcare

Sedalia

- Katy Trail Community Health
- Preferred Family Healthcare

Sikeston

- Missouri Delta Medical Center

Smithville

- Saint Luke's Northland Hospital

Springfield

- Advocates for a Healthy Community
- Assemblies of God Financial Services Group
- Burrell Behavioral Health
- CoxHealth
- Drury University
- Evangel University
- Forest Institute of Professional Psychology
- Mercy Hospital
- Missouri State University

- Preferred Family Healthcare

Sweet Springs

- I-70 Community Hospital

Sullivan

- BJC - Missouri Baptist Hospital

Trenton

- LifeFlight Eagle
- North Central Missouri College
- Preferred Family Healthcare
- Saint Luke's Wright Memorial Hospital

Troy

- Preferred Family Healthcare

Union

- Preferred Family Healthcare

Unionville

- Putnam County Memorial Hospital

Versailles

- Katy Trail Community Health

Warrensburg

- University of Central Missouri

Warrenton

- Preferred Family Healthcare

Washington

- Mercy Hospital

Weldon Springs

- Lutheran Church Extension Fund
- Messiah Lutheran School

Wentzville

- Compass Health
- Preferred Family Healthcare
- SSM - St. Joseph Health Center

West Plains

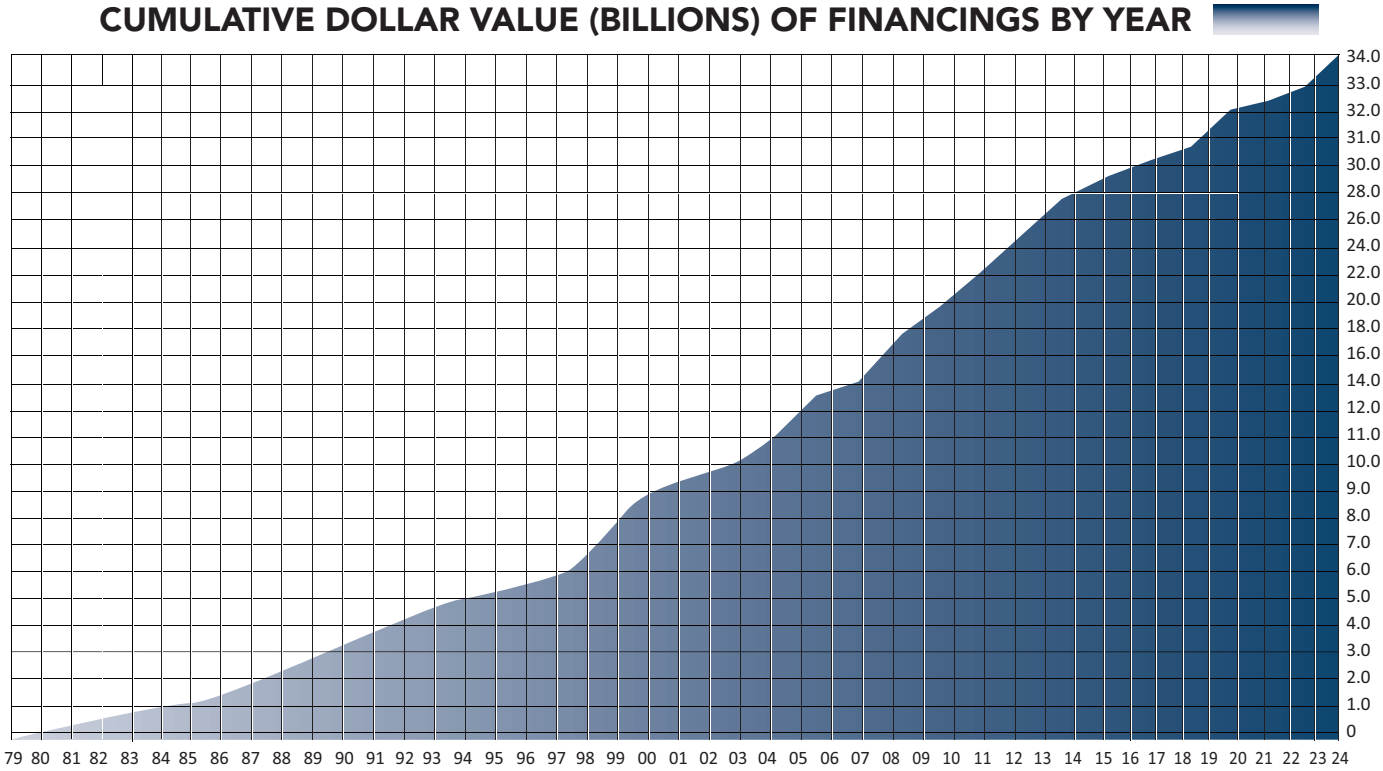
- Dialysis Clinic, Inc.
- Preferred Family Healthcare
- Missouri State University

Winfield

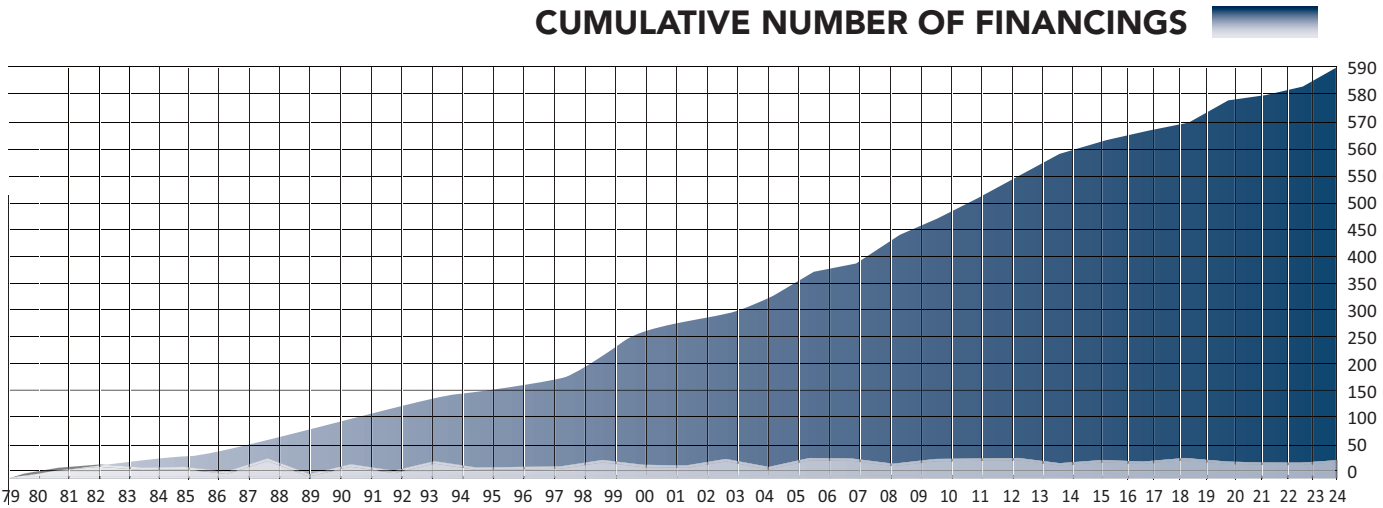
- Preferred Family Healthcare



CUMULATIVE DOLLAR VALUE (BILLIONS) OF FINANCINGS BY YEAR



CUMULATIVE NUMBER OF FINANCINGS



Missouri Primary Care Association

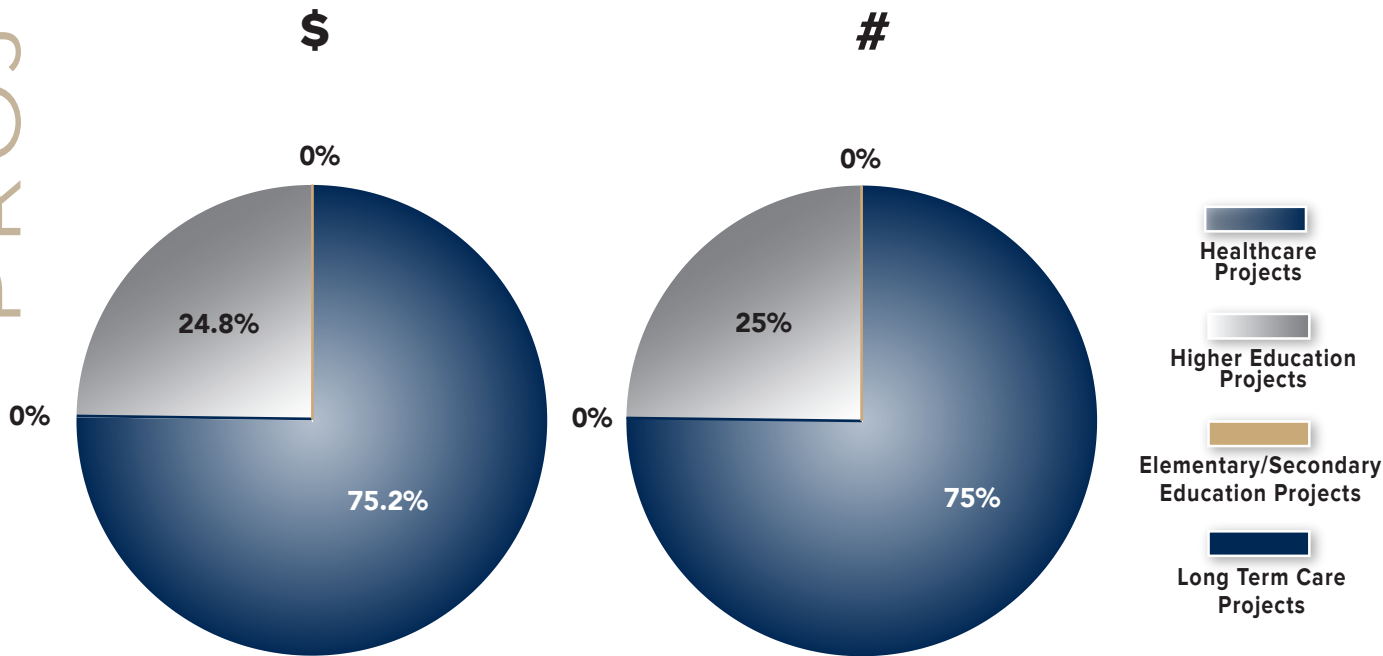
| YEAR | # | PUBLIC ISSUE BONDS AMOUNT | # | PRIVATE ISSUE BONDS AMOUNT | # | NOTES AMOUNT | # | TOTAL AMOUNT |
|------|----|------------------------------|----|-------------------------------|---|-----------------|----|-----------------|
| 1979 | 1 | 63,100,000 | - | - | 1 | 20,000,000 | 2 | 83,100,000 |
| 1980 | 3 | 112,765,000 | 2 | 5,795,000 | 3 | 23,245,000 | 8 | 141,805,000 |
| 1981 | 4 | 79,285,000 | 3 | 20,350,000 | 4 | 94,000,000 | 11 | 193,635,000 |
| 1982 | 4 | 113,935,000 | - | - | 3 | 61,000,000 | 7 | 174,935,000 |
| 1983 | 4 | 155,350,000 | 4 | 96,110,000 | - | - | 8 | 251,460,000 |
| 1984 | 2 | 34,890,000 | 2 | 109,465,000 | - | - | 4 | 144,355,000 |
| 1985 | 16 | 612,625,000 | 3 | 23,825,000 | 1 | 75,550,000 | 20 | 712,000,000 |
| 1986 | 2 | 32,500,000 | - | - | - | - | 2 | 32,500,000 |
| 1987 | 11 | 417,324,350 | 1 | 5,500,000 | 1 | 13,515,000 | 13 | 436,339,350 |
| 1988 | 6 | 241,485,000 | - | - | 1 | 26,055,000 | 7 | 267,540,000 |
| 1989 | 12 | 521,229,952 | 1 | 15,000,000 | 2 | 42,920,000 | 15 | 579,149,952 |
| 1990 | 8 | 220,408,035 | - | - | 2 | 56,410,000 | 10 | 276,818,035 |
| 1991 | 8 | 285,934,996 | 3 | 14,175,000 | 1 | 70,200,000 | 12 | 370,309,996 |
| 1992 | 11 | 547,163,306 | 1 | 2,500,000 | 1 | 76,110,000 | 13 | 625,773,306 |
| 1993 | 13 | 758,002,437 | 2 | 1,600,000 | 1 | 9,500,000 | 16 | 769,102,437 |
| 1994 | 8 | 355,520,000 | 2 | 4,734,257 | 1 | 50,010,000 | 11 | 410,264,257 |
| 1995 | 6 | 280,570,000 | 2 | 13,588,625 | 2 | 74,825,000 | 10 | 368,983,625 |
| 1996 | 14 | 390,595,000 | 3 | 9,470,000 | 1 | 100,360,000 | 18 | 500,425,000 |
| 1997 | 6 | 91,975,000 | - | - | 2 | 100,355,000 | 8 | 192,330,000 |
| 1998 | 15 | 982,127,211 | 5 | 24,036,607 | 2 | 88,355,000 | 22 | 1,094,518,818 |
| 1999 | 16 | 310,430,000 | 1 | 1,341,848 | 2 | 64,735,000 | 19 | 376,506,848 |
| 2000 | 9 | 553,785,000 | 2 | 8,290,832 | 2 | 75,440,000 | 13 | 637,515,832 |
| 2001 | 14 | 1,266,200,000 | 3 | 13,035,894 | 2 | 75,620,000 | 19 | 1,354,855,894 |
| 2002 | 13 | 497,755,000 | 3 | 18,910,498 | 3 | 73,625,000 | 19 | 590,290,498 |
| 2003 | 16 | 888,100,000 | 3 | 17,347,678 | 2 | 111,050,000 | 21 | 1,016,497,678 |
| 2004 | 8 | 428,125,000 | 3 | 16,172,244 | 2 | 68,525,000 | 13 | 512,822,244 |
| 2005 | 13 | 1,293,390,000 | 1 | 6,045,000 | 2 | 38,145,000 | 16 | 1,337,580,000 |
| 2006 | 9 | 511,375,000 | 2 | 22,000,000 | 2 | 31,855,000 | 13 | 565,230,000 |
| 2007 | 10 | 540,565,000 | 6 | 34,905,744 | 2 | 17,350,000 | 18 | 592,820,744 |
| 2008 | 12 | 1,892,885,000 | 1 | 5,475,000 | 1 | 6,700,000 | 14 | 1,905,060,000 |
| 2009 | 5 | 384,025,000 | 6 | 72,625,000 | 2 | 35,895,000 | 13 | 492,545,000 |
| 2010 | 6 | 684,375,000 | 6 | 77,510,034 | 1 | 9,200,000 | 13 | 771,085,034 |
| 2011 | 9 | 489,635,000 | 6 | 607,080,000 | 1 | 10,900,000 | 16 | 1,107,615,000 |
| 2012 | 8 | 613,090,000 | 8 | 725,430,000 | 1 | 7,000,000 | 17 | 1,345,520,000 |
| 2013 | 8 | 574,290,000 | 11 | 450,965,945 | 1 | 7,500,000 | 20 | 1,032,755,945 |
| 2014 | 7 | 1,756,050,000 | 7 | 572,509,500 | - | - | 14 | 2,328,559,500 |
| 2015 | 9 | 612,710,000 | 11 | 465,296,000 | - | - | 20 | 1,078,006,000 |
| 2016 | 7 | 1,265,290,000 | 11 | 355,035,000 | 2 | 46,100,200 | 20 | 1,666,425,200 |
| 2017 | 6 | 930,245,000 | 11 | 830,177,000 | 1 | 4,692,00 | 18 | 1,765,114,000 |
| 2018 | 6 | 659,045,000 | 1 | 6,000,000 | 0 | 0 | 7 | 665,045,000 |
| 2019 | 12 | 907,790,000 | 4 | 311,195,000 | 0 | 0 | 16 | 1,218,985,000 |
| 2020 | 5 | 960,135,000 | 2 | 223,500,000 | 0 | 0 | 7 | 1,183,635,000 |
| 2021 | 4 | 909,960,000 | 6 | 151,201,000 | 0 | 0 | 10 | 1,061,161,000 |
| 2022 | 3 | 403,550,000 | 6 | 454,970,000 | 0 | 0 | 9 | 858,520,000 |
| 2023 | 3 | 741,975,000 | 2 | 80,410,000 | 0 | 0 | 5 | 822,385,000 |
| 2024 | 1 | 79,235,000 | 3 | 239,870,000 | 0 | 0 | 4 | 319,105,000 |

| | | | | | | | | |
|-------|-----|------------------|-----|-----------------|----|-----------------|-----|------------------|
| TOTAL | 373 | \$26,450,795,287 | 160 | \$6,113,448,706 | 58 | \$1,666,742,200 | 591 | \$34,230,986,193 |
|-------|-----|------------------|-----|-----------------|----|-----------------|-----|------------------|



| INSTITUTION 2024 | LOCATION | AMOUNT |
|---------------------------------------|----------------|---------------|
| EverTrue '24A | St. Louis | \$79,235,000 |
| SSM Health '24 A,B | St. Louis | \$198,370,000 |
| Missouri Primary Care Association '24 | Jefferson City | \$6,500,000 |
| CoxHealth '24 | Springfield | \$35,000,000 |
| TOTAL: | | \$319,105,000 |

| | \$ Dollars | # of Issues |
|-----------------------------------------|---------------|-------------|
| Health Care Projects | \$239,870,000 | 3 |
| Higher Education Projects | \$0 | 0 |
| Elementary/Secondary Education Projects | \$0 | 0 |
| Long Term Care Projects | \$79,235,000 | 1 |
| | \$319,105,000 | 4 |



2024 ANNUAL REPORT – PROJECTS FINANCED

2024

INSTITUTION 2023

EverTrue '24A
SSM Health '24 A,B
Missouri Primary Care Association '24
CoxHealth '24

| LOCATION | AMOUNT |
|----------------|----------------------|
| St. Louis | 79,235,000 |
| St. Louis | 198,370,000 |
| Jefferson City | 6,500,000 |
| Springfield | 35,000,000 |
| TOTAL | \$319,105,000 |

2023

INSTITUTION 2023

Mosaic Health '23 A
SSM Health '23 A,B
BJC HealthCare '23 A
University of Central Missouri '23
Mercy Health '23

| LOCATION | AMOUNT |
|--------------|----------------------|
| St. Joseph | 50,000,000 |
| St. Louis | 306,555,000 |
| St. Louis | 139,000,000 |
| Warrensburg | 30,410,000 |
| St. Louis | 296,420,000 |
| TOTAL | \$822,385,000 |

2022

INSTITUTION 2022

University of Health Sciences & Pharmacy A,B (2023)
Maryville University of Saint Louis
Cameron Regional Medical Center
SSM Health
Logan University
John Burroughs
Compass Health
Missouri State University A
Mercy Health A,B,C,D,E,F

| LOCATION | AMOUNT |
|--------------|----------------------|
| St. Louis | 80,640,000 |
| St. Louis | 10,840,000 |
| Cameron | 5,615,000 |
| St. Louis | 312,070,000 |
| Chesterfield | 22,500,000 |
| St. Louis | 15,025,000 |
| Wentzville | 23,300,000 |
| Springfield | 13,590,000 |
| St. Louis | 374,940,000 |
| TOTAL | \$858,520,000 |

2021

INSTITUTION 2021

Preferred Family Healthcare
BJC Health System A,B,C
Missouri State University A
Bethesda Health
State Technical College of Missouri
Mercy Health A,B
Missouri State University B
Lake Regional Health System
William Jewell College
EverTrue

| LOCATION | AMOUNT |
|--------------|------------------------|
| Chesterfield | 20,400,000 |
| St. Louis | 796,120,000 |
| Springfield | 14,080,000 |
| St. Louis | 19,495,000 |
| Linn | 13,371,000 |
| St. Louis | 76,390,000 |
| Springfield | 17,710,000 |
| Osage Beach | 51,400,000 |
| Liberty | 9,250,000 |
| St. Louis | 42,945,000 |
| TOTAL | \$1,061,161,000 |

2020

INSTITUTION 2020

The Washington University A
Maryville University A
BJC Health System A,B
Compass Health
Mercy Health
Saint Luke's Health System
Capital Region Medical Center

| LOCATION | AMOUNT |
|----------------|------------------------|
| St. Louis | 450,000,000 |
| St. Louis | 9,330,000 |
| St. Louis | 200,000,000 |
| Wentzville | 23,500,000 |
| St. Louis | 378,500,000 |
| Kansas City | 93,650,000 |
| Jefferson City | 28,585,000 |
| TOTAL | \$1,183,635,000 |

2019

INSTITUTION 2019

Missouri State University A
Maryville University A
Avila University
EverTrue A,B
Saint Louis University A,B
Children's Mercy Hospital A,B
CoxHealth A
Mosaic Health System A
St. Luke's Episcopal-Presbyterian Hospitals
SSM Health A,B,C
Southeast Missouri State University
EverTrue C
A.T. Still University of Health Sciences A,B
Missouri State University B
Saint Luke's Wright Memorial Hospital
Lake Regional Health System

| LOCATION | AMOUNT |
|----------------|------------------------|
| Springfield | 15,730,000 |
| St. Louis | 14,525,000 |
| Kansas City | 13,425,000 |
| St. Louis | 92,370,000 |
| St. Louis | 144,365,000 |
| Kansas City | 42,690,000 |
| Springfield | 120,260,000 |
| St. Joseph | 228,975,000 |
| Chesterfield | 51,860,000 |
| St. Louis | 239,340,000 |
| Cape Girardeau | 44,595,000 |
| St. Louis | 123,915,000 |
| Kirksville | 52,420,000 |
| Springfield | 19,725,000 |
| Trenton | 19,725,000 |
| Osage Beach | 8,000,000 |
| TOTAL | \$1,218,985,000 |

2018

INSTITUTION 2018

SSM Health A, C, D, E,
Saint Luke's Health System A
Kansas City Art Institute
University of Central Missouri A, B
Mercy Health A
Crossroads Charter Schools A, B
Christian Horizons, Inc.

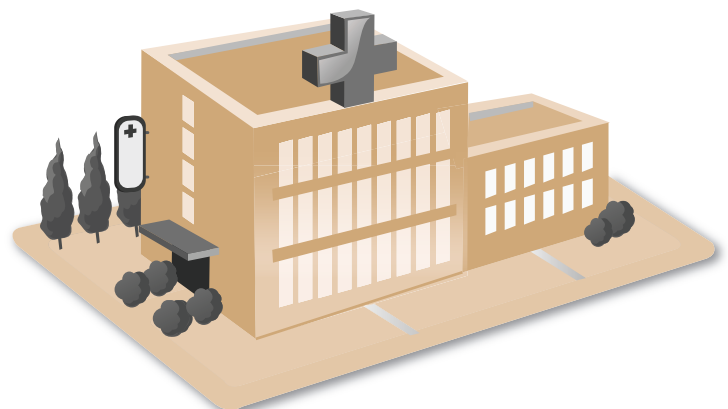
| LOCATION | AMOUNT |
|--------------|----------------------|
| St. Louis | 276,575,000 |
| Kansas City | 98,160,000 |
| Kansas City | 22,085,000 |
| Warrensburg | 10,745,000 |
| St. Louis | 222,115,000 |
| Kansas City | 6,000,000 |
| St. Louis | 29,365,000 |
| TOTAL | \$665,045,000 |

2017

INSTITUTION 2017

Kansas City University of
Medicine and Biosciences
Rockhurst High School A,B,C
Saint Louis University A
Capital Region Medical Center
Missouri Southern State University
State Technical College of Missouri
Mercy Health A,B
Webster University
BJC Health Care A,B, C
Washington University A
Cox Health
Mercy Health C
DeSmet Jesuit High School
KIPP St. Louis
Children's Mercy Hospital A
BJC Health Care D-I
University Health
Rockhurst University A,B

| LOCATION | AMOUNT |
|----------------|------------------------|
| Kansas City | 18,540,000 |
| Kansas City | 10,000,000 |
| St. Louis | 76,455,000 |
| Jefferson City | 20,000,000 |
| Joplin | 5,000,000 |
| Linn | 5,100,000 |
| St. Louis | 81,790,000 |
| St. Louis | 49,690,000 |
| St. Louis | 198,000,000 |
| St. Louis | 375,000,000 |
| Springfield | 4,692,000 |
| St. Louis | 284,695,000 |
| St. Louis | 9,000,000 |
| St. Louis | 11,822,000 |
| Kansas City | 125,865,000 |
| St. Louis | 400,000,000 |
| Kansas City | 70,000,000 |
| Kansas City | 19,465,000 |
| TOTAL | \$1,765,114,000 |



2024 ANNUAL REPORT – PROJECTS FINANCED

2016

| INSTITUTION 2016 | LOCATION | AMOUNT |
|-----------------------------------------------|--------------|------------------------|
| EverTrue, Series A | St. Louis | 53,320,000 |
| Washington University, Series A | St. Louis | 402,920,000 |
| Saint Luke's Health System | Kansas City | 259,430,000 |
| Mary Institute & St. Louis Country Day School | St. Louis | 18,000,000 |
| Saint Luke's Health System, Series B | Kansas City | 90,000,000 |
| Laclede County Healthcare Consortium | Lebanon | 4,135,000 |
| Washington University, Series B | St. Louis | 272,750,000 |
| BJC Health Care, Series A | St. Louis | 75,000,000 |
| St. Louis University High School | St. Louis | 8,010,000 |
| Lake Regional Health System | Osage Beach | 17,000,000 |
| Children's Mercy Hospital | Kansas City | 131,670,000 |
| Saint Louis University, Series A1,A2 | St. Louis | 71,930,000 |
| EverTrue, Series B,C | St. Louis | 111,200,000 |
| Ranken Technical College | St. Louis | 9,500,000 |
| Tolton Regional Catholic High School | Columbia | 7,000,000 |
| A.T. Still University of Health Sciences | Kirksville | 34,000,000 |
| St. Luke's Episcopal-Presbyterian Hospitals | Chesterfield | 14,100,200 |
| Saint Luke's Health System, Series C | Kansas City | 23,280,000 |
| BJC Health Care, Series B | St. Louis | 32,000,000 |
| Drury University | Springfield | 31,180,000 |
| TOTAL | | \$1,666,425,200 |

2013

| INSTITUTION 2013 | LOCATION | AMOUNT |
|-------------------------------------------------------|-------------|------------------------|
| Mary Institute & St. Louis Country Day School | St. Louis | \$24,000,000 |
| St. John Vianney High School | St. Louis | 5,765,000 |
| Cox Health | Springfield | 201,475,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 7,500,000 |
| St. Anthony's Medical Center | St. Louis | 172,740,000 |
| Stephens College | Columbia | 7,970,000 |
| Maryville University | St. Louis | 14,995,000 |
| The Barstow School | Kansas City | 11,215,000 |
| Advocates for a Healthy Community | Springfield | 5,000,000 |
| Bethesda Health Group | St. Louis | 75,900,000 |
| University Health | Kansas City | 12,000,000 |
| Preferred Family Healthcare | Statewide | 9,500,000 |
| BJC Health System, Series A | St. Louis | 100,000,000 |
| BJC Health System, Series B | St. Louis | 100,000,000 |
| BJC Health System, Series C | St. Louis | 100,000,000 |
| University of Health Sciences & Pharmacy in St. Louis | St. Louis | 77,215,000 |
| LifeFlight Eagle | Kansas City | 6,900,000 |
| University of Central Missouri | Warrensburg | 71,735,000 |
| Culver-Stockton College | Canton | 3,845,945 |
| Kansas City University of Medicine & Biosciences | Kansas City | 25,000,000 |
| TOTAL | | \$1,032,755,945 |

2015

| INSTITUTION 2015 | LOCATION | AMOUNT |
|-------------------------------------------------------|--------------|------------------------|
| Stowers Institute for Medical Research | Kansas City | 290,000,000 |
| Cox Health, Series A | Springfield | 126,485,000 |
| Maryville University, Series A | St. Louis | 21,015,000 |
| BJC Health Care, Series A | St. Louis | 150,000,000 |
| Christian Brothers College High School | St. Louis | 26,500,000 |
| St. Luke's Episcopal-Presbyterian Hospitals, Series A | Chesterfield | 25,000,000 |
| William Jewell College | Liberty | 15,500,000 |
| Missouri State University | Springfield | 16,790,000 |
| Maryville University, Series B | St. Louis | 15,110,000 |
| Burrell Behavioral Health | Springfield | 7,400,000 |
| University of Health Sciences & Pharmacy in St. Louis | St. Louis | 12,500,000 |
| Webster University | St. Louis | 26,000,000 |
| St. Anthony's Medical Center, Series A,B | St. Louis | 101,030,000 |
| Bethesda Health Group | St. Louis | 39,345,000 |
| University of Health Sciences & Pharmacy in St. Louis | St. Louis | 28,380,000 |
| St. Luke's Episcopal-Presbyterian Hospitals, Series A | Chesterfield | 31,870,000 |
| St. Michael the Archangel High School | Lee's Summit | 21,090,000 |
| Saint Louis University, Series A,B | St. Louis | 97,795,000 |
| Rockhurst University, Series A,B | Kansas City | 19,430,000 |
| St. Pius X High School | Kansas City | 6,766,000 |
| TOTAL | | \$1,078,006,000 |

2012

| INSTITUTION 2012 | LOCATION | AMOUNT |
|-----------------------------------------------|-------------|------------------------|
| Drury University | Springfield | \$33,595,000 |
| St. Louis University High School | St. Louis | 4,215,000 |
| University of Central Missouri | Warrensburg | 6,945,000 |
| Higher Education - Revenue Anticipation Notes | Statewide | 7,000,000 |
| John Burroughs School | St. Louis | 20,000,000 |
| SSM Health Care | St. Louis | 183,265,000 |
| Forsyth School | St. Louis | 4,900,000 |
| Washington University | St. Louis | 200,785,000 |
| Saint Luke's Health System | Kansas City | 140,000,000 |
| Southwest Baptist University | Bolivar | 13,925,000 |
| Heartland Health System | St. Joseph | 50,000,000 |
| BJC Health Care | St. Louis | 271,000,000 |
| Saint Luke's Health System | Kansas City | 50,000,000 |
| Ewing Marion Kauffman School | Kansas City | 52,050,000 |
| Lake Regional Health System | Osage Beach | 22,275,000 |
| Mercy Health | St. Louis | 250,000,000 |
| Freeman Health System | Joplin | 35,565,000 |
| TOTAL | | \$1,345,520,000 |

2014

| INSTITUTION 2014 | LOCATION | AMOUNT |
|-------------------------------------------------------|-------------|------------------------|
| BJC Health System | St. Louis | 200,000,000 |
| A.T. Still University of Health Sciences | Kirksville | 25,445,000 |
| Mercy Health ABC | St. Louis | 350,175,000 |
| SSM Healthcare A-K | St. Louis | 868,725,000 |
| EverTrue AB | St. Louis | 129,475,000 |
| Mercy Health DE | St. Louis | 110,000,000 |
| Preferred Family Healthcare | Statewide | 7,094,500 |
| Washington University A | St. Louis | 150,000,000 |
| Missouri State University | Springfield | 21,485,000 |
| Pembroke Hill School | Kansas City | 15,255,000 |
| University of Health Sciences & Pharmacy in St. Louis | St. Louis | 12,090,000 |
| Mercy Health F | St. Louis | 360,920,000 |
| EverTrue C,D | St. Louis | 41,145,000 |
| Missouri Baptist University | St. Louis | 36,750,000 |
| TOTAL | | \$2,328,559,500 |

2011

| INSTITUTION 2011 | LOCATION | AMOUNT |
|------------------------------------------------|----------------|------------------------|
| St. Pius X High School | Kansas City | \$5,805,000 |
| Burrell Behavioral Health | Statewide | 2,450,000 |
| Rockhurst University | Kansas City | 44,645,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 10,900,000 |
| Preferred Family Healthcare | Statewide | 4,800,000 |
| Avila University | Kansas City | 17,600,000 |
| Washington University | St. Louis | 196,830,000 |
| Webster University | St. Louis | 61,385,000 |
| St. Luke's Episcopal - Presbyterian Hospital | Chesterfield | 43,900,000 |
| EverTrue | St. Louis | 47,425,000 |
| A.T. Still University of Health Sciences | Kirksville | 25,150,000 |
| Mercy Health | St. Louis | 376,425,000 |
| State of Missouri - The University of Missouri | Columbia | 20,125,000 |
| Capital Region Medical Center | Jefferson City | 32,835,000 |
| Ranken Technical College | St. Louis | 17,340,000 |
| BJC Health Care | St. Louis | 200,000,000 |
| TOTAL | | \$1,107,615,000 |

2024 ANNUAL REPORT – PROJECTS FINANCED

2010

| INSTITUTION 2010 | LOCATION | AMOUNT |
|---------------------------------------------|----------------|----------------------|
| Maryville University | St. Louis | \$15,300,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 9,200,000 |
| SSM Health Care | St. Louis | 448,620,000 |
| Missouri Baptist University | St. Louis | 23,530,000 |
| Saint Luke's Health System | Kansas City | 100,000,000 |
| Summit Christian Academy | Lee's Summit | 9,385,000 |
| Missouri State University | Springfield | 10,220,000 |
| Rockhurst High School | Kansas City | 19,965,000 |
| EverTrue | St. Louis | 38,300,000 |
| Lake Regional Health System | Osage Beach | 27,980,000 |
| Tolton Regional Catholic High School | Columbia | 7,075,000 |
| Southeast Missouri State University | Cape Girardeau | 59,255,000 |
| Family Care Health Centers | St. Louis | 2,255,034 |
| TOTAL | | \$771,085,034 |

2009

| INSTITUTION 2009 | LOCATION | AMOUNT |
|--------------------------------------------------|-------------|----------------------|
| Preferred Family Healthcare A | Statewide | \$7,155,000 |
| University of Central Missouri | Warrensburg | 20,500,000 |
| Saint Louis Priory School | St. Louis | 10,000,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 15,700,000 |
| SSM Health Care | St. Louis | 30,000,000 |
| Preferred Family Healthcare B | Statewide | 1,400,000 |
| The Pembroke Hill School | Kansas City | 14,450,000 |
| Missouri School District Advance Funding Program | Statewide | 20,195,000 |
| Crider Health Center | Wentzville | 6,000,000 |
| The Washington University | St. Louis | 93,770,000 |
| Children's Mercy Hospital | Kansas City | 181,485,000 |
| Bethesda Health Group | St. Louis | 78,270,000 |
| Fontbonne University | St. Louis | 13,620,000 |
| TOTAL | | \$492,545,000 |

2008

| INSTITUTION 2008 | LOCATION | AMOUNT |
|---------------------------------------------|-------------|------------------------|
| BJC Health Care | St. Louis | \$368,575,000 |
| Ascension Health | St. Louis | 102,050,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 6,700,000 |
| SSM Health Care | St. Louis | 104,000,000 |
| Mercy Health, Series A, B, C | St. Louis | 110,000,000 |
| The Barstow School | Kansas City | 10,345,000 |
| Saint Luke's Health System | Kansas City | 140,000,000 |
| Children's Mercy Hospital | Kansas City | 74,975,000 |
| EverTrue | St. Louis | 50,000,000 |
| Saint Louis University | St. Louis | 171,815,000 |
| Cox Health | Springfield | 267,500,000 |
| The Washington University | St. Louis | 193,625,000 |
| Churchill Center and School | St. Louis | 5,475,000 |
| Mercy Health, Series D, E, F, G, H | St. Louis | 300,000,000 |
| TOTAL | | \$1,905,060,000 |

2007

| INSTITUTION 2007 | LOCATION | AMOUNT |
|--------------------------------------------------|--------------|----------------------|
| The Washington University | St. Louis | \$230,995,000 |
| St. Luke's Episcopal - Presbyterian Hospital | Chesterfield | 54,210,000 |
| Ranken Technical College | St. Louis | 17,325,000 |
| EverTrue | St. Louis | 60,500,000 |
| St. Louis University High School | St. Louis | 17,885,000 |
| Cox Health | Springfield | 5,000,000 |
| Barat Academy | O'Fallon | 12,500,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 6,235,000 |
| St. Anthony's Medical Center | St. Louis | 3,100,000 |
| Children's Mercy Hospital | Kansas City | 100,000,000 |
| Lutheran Church Extension Fund (LCEF) | St. Louis | 32,650,000 |
| Mother of Good Counsel Home | St. Louis | 10,000,000 |
| SSM Health Care | St. Louis | 10,000,000 |
| The Pembroke Hill School | Kansas City | 6,000,000 |
| LifeFlight Eagle | Clinton | 3,105,744 |
| University of Central Missouri | Warrensburg | 1,200,000 |
| Missouri School District Advance Funding Program | Statewide | 11,115,000 |
| Parkside Meadows | St. Charles | 11,000,000 |
| TOTAL | | \$592,820,744 |

2006

| INSTITUTION 2006 | LOCATION | AMOUNT |
|-------------------------------------------------------|-------------|----------------------|
| Bethesda Health Group | St. Louis | \$9,995,000 |
| University of Health Sciences & Pharmacy in St. Louis | St. Louis | 45,755,000 |
| BJC Health Care | St. Louis | 243,575,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 16,850,000 |
| St. Anthony's Medical Center | St. Louis | 70,000,000 |
| SSM Health Care | St. Louis | 10,000,000 |
| St. John Vianney High School | St. Louis | 3,500,000 |
| Missouri School District Advance Funding Program | Statewide | 15,005,000 |
| Saint Louis University | St. Louis | 100,950,000 |
| University Health | Kansas City | 12,000,000 |
| Churchill Center and School | St. Louis | 8,000,000 |
| Rockhurst High School | Kansas City | 5,000,000 |
| Maryville University | St. Louis | 24,600,000 |
| TOTAL | | \$565,230,000 |

2005

| INSTITUTION 2005 | LOCATION | AMOUNT |
|--------------------------------------------------|---------------|------------------------|
| LCEF Series B - Messiah Lutheran School | Weldon Spring | \$6,045,000 |
| The Washington University | St. Louis | 20,780,000 |
| BJC Health Care | St. Louis | 157,890,000 |
| St. John Vianney High School | St. Louis | 5,000,000 |
| Jefferson Regional Medical Center | Crystal City | 7,440,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 15,295,000 |
| SSM Health Care, Series A, B, C, D | St. Louis | 753,900,000 |
| EverTrue, Series A | St. Louis | 30,000,000 |
| Saint Louis University | St. Louis | 71,600,000 |
| University Health | Kansas City | 8,400,000 |
| William Jewell College | Liberty | 17,880,000 |
| Missouri School District Advance Funding Program | Statewide | 22,850,000 |
| EverTrue, Series B | St. Louis | 21,900,000 |
| Kansas City Art Institute | Kansas City | 12,000,000 |
| Saint Luke's Health System | Kansas City | 100,000,000 |
| St. Anthony's Medical Center | St. Louis | 86,600,000 |
| TOTAL | | \$1,337,580,000 |

2004

| INSTITUTION 2004 | LOCATION | AMOUNT |
|--------------------------------------------------|----------------|----------------------|
| Mercy Health | St. Louis | 127,025,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 13,575,000 |
| Saint Luke's Health System | Kansas City | 96,990,000 |
| Jefferson Regional Medical Center | Crystal City | 37,275,000 |
| Forsyth School | St. Louis | 3,800,000 |
| Capital Region Medical Center | Jefferson City | 17,500,000 |
| St. Pius X High School | Kansas City | 6,200,000 |
| LCEF High School Program, Series A | Statewide | 33,140,000 |
| SSM Health Care | St. Louis | 10,000,000 |
| Bethesda Health Group | St. Louis | 9,995,000 |
| Missouri School District Advance Funding Program | Statewide | 54,950,000 |
| The Washington University | St. Louis | 100,000,000 |
| TOTAL | | \$512,822,244 |



2024 ANNUAL REPORT – PROJECTS FINANCED

2003

| INSTITUTION 2003 | LOCATION | AMOUNT |
|--------------------------------------------------|-------------|------------------------|
| Missouri Baptist University | St. Louis | \$7,420,000 |
| The Washington University | St. Louis | 93,430,000 |
| Drury University | Springfield | 5,600,000 |
| The Barstow School | Kansas City | 6,000,000 |
| Academie Lafayette | Kansas City | 2,550,000 |
| The Washington University | St. Louis | 25,135,000 |
| John Burroughs School | St. Louis | 6,640,000 |
| Ascension Health | St. Louis | 295,375,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 14,150,000 |
| Children's Mercy Hospital | Kansas City | 27,500,000 |
| City Academy | St. Louis | 8,735,000 |
| LCEF - Lutheran H.S. of St. Charles County | St. Peters | 3,200,000 |
| SSM Health Care | St. Louis | 9,747,678 |
| Southwest Baptist University | Bolivar | 8,000,000 |
| BJC Health Care | St. Louis | 221,000,000 |
| Saint Louis University | St. Louis | 20,460,000 |
| Saint Lukes Health System | Kansas City | 125,000,000 |
| LifeFlight Eagle | Kansas City | 4,400,000 |
| Missouri School District Advance Funding Program | Statewide | 96,900,000 |
| Lake Regional Health System | Osage Beach | 27,470,000 |
| Ranken Technical College | St. Louis | 7,785,000 |
| TOTAL | | \$1,016,497,678 |

2002

| INSTITUTION 2002 | LOCATION | AMOUNT |
|--------------------------------------------------------|-------------|----------------------|
| Stowers Institute for Medical Research | Kansas City | \$75,000,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 18,335,000 |
| Children's Mercy Hospital | Kansas City | 50,000,000 |
| Higher Education Revenue Anticipation Notes (Stephens) | Columbia | 3,100,000 |
| Lutheran High School Association | St. Louis | 6,500,000 |
| SSM Health Care | St. Louis | 9,958,188 |
| Cox Health | Springfield | 85,000,000 |
| Saint Louis University | St. Louis | 24,000,000 |
| SSM Health Care | St. Louis | 133,565,000 |
| Living Word Christian School | O'Fallon | 4,865,000 |
| Rockhurst High School | Kansas City | 5,500,000 |
| Truman Medical Centers | Kansas City | 4,087,310 |
| Missouri School District Advance Funding Program | Statewide | 52,190,000 |
| Rockhurst University | Kansas City | 27,275,000 |
| DeSmet Jesuit High School | St. Louis | 15,000,000 |
| St. Louis Charter School | St. Louis | 6,130,000 |
| Christian Brothers College (CBC) High School | St. Louis | 50,000,000 |
| Missouri State University | Springfield | 5,445,000 |
| University of Central Missouri | Warrensburg | 14,340,000 |
| TOTAL | | \$590,290,498 |

2001

| INSTITUTION 2001 | LOCATION | AMOUNT |
|-------------------------------------------------------|--------------|------------------------|
| Family Care Health Centers | St. Louis | \$3,210,000 |
| Webster University | St. Louis | 35,000,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 27,585,000 |
| Assemblies of God Financial Services Group | Springfield | 80,000,000 |
| SSM Health Care | St. Louis | 248,570,000 |
| University of Health Sciences & Pharmacy in St. Louis | St. Louis | 51,000,000 |
| St. Luke's Episcopal-Presbyterian Hospital | Chesterfield | 100,000,000 |
| The Washington University | St. Louis | 176,490,000 |
| Mercy Health | St. Louis | 378,300,000 |
| The Pembroke Hill School | Kansas City | 10,000,000 |
| Hannibal-LaGrange College | Hannibal | 7,435,000 |
| Bethesda Health Group | St. Louis | 54,385,000 |
| Kansas City University of Medicine and Biosciences | Kansas City | 8,305,000 |
| The Washington University | St. Louis | 73,355,000 |
| Missouri School District Advance Funding Program | Statewide | 48,035,000 |
| Lake Regional Health System | Osage Beach | 972,062 |
| Missouri Valley College | Marshall | 8,360,000 |
| SSM Health Care | St. Louis | 8,853,832 |
| The University of Missouri | Columbia | 35,000,000 |
| TOTAL | | \$1,354,855,894 |

2000

| INSTITUTION 2000 | LOCATION | AMOUNT |
|--------------------------------------------------|-------------|----------------------|
| Deaconess Long Term Care of Missouri | Statewide | \$6,780,000 |
| The Pembroke Hill School | Kansas City | 10,000,000 |
| The Washington University | St. Louis | 155,000,000 |
| SSM Health Care | St. Louis | 4,290,832 |
| Higher Education Revenue Anticipation Notes | Statewide | 24,000,000 |
| Maryville University | St. Louis | 15,000,000 |
| The Washington University | St. Louis | 9,270,000 |
| Stowers Institute for Medical Research | Kansas City | 215,000,000 |
| Missouri School District Advance Funding Program | Statewide | 51,440,000 |
| St. Anthony's Medical Center | St. Louis | 86,335,000 |
| Dialysis Clinic, Inc. | Statewide | 4,000,000 |
| Saint Louis Priory School | St. Louis | 6,400,000 |
| EverTrue | St. Louis | 50,000,000 |
| TOTAL | | \$637,515,832 |

1999

| INSTITUTION 1999 | LOCATION | AMOUNT |
|--------------------------------------------------|-------------|---------------------|
| William Woods University | Fulton | \$8,000,000 |
| National Benevolent Association | St. Louis | 2,860,000 |
| Rockhurst University | Kansas City | 15,790,000 |
| St. Louis University High School | St. Louis | 18,820,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 26,300,000 |
| The Visitation Academy | St. Louis | 6,300,000 |
| The Washington University | St. Louis | 9,135,000 |
| Park University | Parkville | 6,000,000 |
| Saint Louis University | St. Louis | 67,000,000 |
| Health Care Pooled Finance Program | Statewide | 84,000,000 |
| Missouri School District Advance Funding Program | Statewide | 38,435,000 |
| Central Institute For The Deaf | St. Louis | 25,245,000 |
| Stephens College | Columbia | 4,500,000 |
| Kansas City Art Institute | Kansas City | 10,000,000 |
| Swope Parkway Health Center | Kansas City | 4,500,000 |
| William Jewell College | Liberty | 8,000,000 |
| Drury University | Springfield | 33,080,000 |
| Lake Regional Health System | Osage Beach | 1,341,848 |
| University of Central Missouri | Warrensburg | 7,200,000 |
| TOTAL | | \$376,506,84 |

1998

| INSTITUTION 1998 | LOCATION | AMOUNT |
|--------------------------------------------------|----------------|------------------------|
| Freeman Health System | Joplin | \$26,285,000 |
| The Washington University | St. Louis | 105,770,000 |
| Health Midwest-Park Lane Medical Center | Kansas City | 13,900,000 |
| Stowers Institute for Medical Research | Kansas City | 125,000,000 |
| Higher Education Revenue Anticipation Notes | Statewide | 17,555,000 |
| Southwest Baptist University | Bolivar | 7,000,000 |
| SSM Health Care | St. Louis | 292,120,000 |
| Missouri Baptist University | St. Louis | 3,960,000 |
| Fontbonne University | St. Louis | 9,400,000 |
| Rockhurst High School | Kansas City | 13,000,000 |
| Truman Medical Centers | Kansas City | 3,427,107 |
| Lake Regional Health System | Osage Beach | 961,880 |
| Children's Mercy Hospital | Kansas City | 20,595,000 |
| Lake Regional Health System | Osage Beach | 35,000,000 |
| Saint Louis University | St. Louis | 74,997,211 |
| The Pembroke Hill School | Kansas City | 15,000,000 |
| Dialysis Clinic, Inc. | Statewide | 3,700,000 |
| Heartland Health System | St. Joseph | 2,047,620 |
| Missouri School District Advance Funding Program | Statewide | 70,800,000 |
| BJC Health Care | St. Louis | 225,000,000 |
| The Barstow School | Kansas City | 4,000,000 |
| Capital Region Medical Center | Jefferson City | 25,000,000 |
| TOTAL | | \$1,094,518,818 |

2024 ANNUAL REPORT – PROJECTS FINANCED

1997

| INSTITUTION 1997 | LOCATION | AMOUNT |
|-----------------------------------------------------|-------------|----------------------|
| Missouri School District Advance Funding Program | Statewide | \$97,155,000 |
| Direct Deposit Program Refunding Pool | Statewide | 860,000 |
| Ranken Technical College | St. Louis | 7,265,000 |
| Maryville University | St. Louis | 9,815,000 |
| Cox Health | Springfield | 46,600,000 |
| EverTrue | St. Louis | 25,335,000 |
| Area Rescue Consortium of Hospitals (ARCH) | St. Louis | 2,100,000 |
| Higher Education Revenue Anticipation Notes (Drury) | Springfield | 3,200,000 |
| TOTAL | | \$192,330,000 |

1996

| INSTITUTION 1996 | LOCATION | AMOUNT |
|-------------------------------------------------------------|----------------|----------------------|
| Saint Louis Priory School | St. Louis | \$5,000,000 |
| The Washington University | St. Louis | 142,400,000 |
| Saint Louis University | St. Louis | 53,000,000 |
| Missouri State University | Springfield | 6,500,000 |
| John Fitzgibbon Memorial Hospital | Marshall | 7,270,000 |
| Saint Francis Medical Center | Cape Girardeau | 25,000,000 |
| Bethesda Barclay House | St. Louis | 12,000,000 |
| Forsyth School, Inc. | St. Louis | 1,200,000 |
| National Benevolent Association - Woodhaven Learning Center | Columbia | 2,355,000 |
| Lake Regional Health System | Osage Beach | 18,025,000 |
| The Community School | St. Louis | 1,000,000 |
| Missouri School District Advance Funding Program | Statewide | 100,360,000 |
| Drury University | Springfield | 12,450,000 |
| EverTrue | St. Louis | 35,285,000 |
| William Jewell College | Liberty | 6,875,000 |
| Deaconess Long Term Care of Missouri, Inc. | Statewide | 35,330,000 |
| Saint Luke's Health System | Kansas City | 33,655,000 |
| National Benevolent Assoc.-Lenoir Retirement Community | Columbia | 2,720,000 |
| TOTAL | | \$500,425,000 |

1995

| INSTITUTION 1995 | LOCATION | AMOUNT |
|--------------------------------------------------|--------------|----------------------|
| Deaconess Health Services | St. Louis | \$13,000,000 |
| SSM Health Care | St. Louis | 135,900,000 |
| Missouri School District Advance Funding Program | Statewide | 69,825,000 |
| Lake Regional Health System | Osage Beach | 588,625 |
| The Washington University | St. Louis | 7,600,000 |
| Jefferson Regional Medical Center | Crystal City | 17,525,000 |
| University of Central Missouri | Warrensburg | 7,000,000 |
| Rockhurst University | Kansas City | 8,900,000 |
| Mercy Health | St. Louis | 103,645,000 |
| Missouri School District Advance Funding Program | Statewide | 5,000,000 |
| TOTAL | | \$368,983,625 |

1994

| INSTITUTION 1994 | LOCATION | AMOUNT |
|---------------------------------------------------------------|-------------|----------------------|
| Park University | Parkville | \$2,200,000 |
| National Benevolent Association - Lenoir Retirement Community | Columbia | 5,430,000 |
| John Burroughs School | St. Louis | 9,040,000 |
| Freeman Health System | Joplin | 57,530,000 |
| Bethesda Health Group | St. Louis | 44,795,000 |
| Kansas City University of Medicine and Biosciences | Kansas City | 5,565,000 |
| Coordinated Professional Services | Kansas City | 2,534,257 |
| Missouri School District Advance Funding Program | Statewide | 50,010,000 |
| Health Midwest | Kansas City | 42,425,000 |
| St. Louis University High School | St. Louis | 15,000,000 |
| BJC Health Care | St. Louis | 175,735,000 |
| TOTAL | | \$410,264,257 |

1993

| INSTITUTION 1993 | LOCATION | AMOUNT |
|--------------------------------------------------|--------------|----------------------|
| Webster University | St. Louis | \$8,190,000 |
| Skaggs Community Hospital | Branson | 7,500,000 |
| Jefferson Regional Medical Center | Crystal City | 1,232,437 |
| Heartland Health System | St. Joseph | 38,740,000 |
| Kansas City Academy | Kansas City | 200,000 |
| Children's Mercy Hospital | Kansas City | 35,000,000 |
| Community Provider Pooled Loan Program | Statewide | 7,195,000 |
| Mercy Health | St. Louis | 9,800,000 |
| Cox Health | Springfield | 60,865,000 |
| A.T. Still University of Health Sciences | Kirksville | 1,400,000 |
| Saint Louis University | St. Louis | 69,390,000 |
| Jefferson Regional Medical Center | Crystal City | 20,000,000 |
| Saint Luke's Health System | Kansas City | 121,675,000 |
| Equipment and Capital Loan Program | Statewide | 80,535,000 |
| Missouri School District Advance Funding Program | Statewide | 9,500,000 |
| BJC Health Care | St. Louis | 297,880,000 |
| TOTAL | | \$769,102,437 |

1992

| INSTITUTION 1992 | LOCATION | AMOUNT |
|--------------------------------------------------|----------------|----------------------|
| Mercy Health | St. Louis | \$33,230,000 |
| BJC-St. Louis Children's Hospital | St. Louis | 82,636,014 |
| Capital Region Medical Center | Jefferson City | 7,100,000 |
| Missouri School District Advance Funding Program | Statewide | 76,110,000 |
| Mercy Health | St. Louis | 28,700,000 |
| A.T. Still University of Health Sciences | Kirksville | 2,500,000 |
| Cox Health | Springfield | 20,347,292 |
| St. Luke's Episcopal-Presbyterian Hospital | Chesterfield | 10,575,000 |
| Health Midwest | Kansas City | 9,330,000 |
| Health Midwest | Kansas City | 143,455,000 |
| Rockhurst University | Kansas City | 6,370,000 |
| SSM Health Care | St. Louis | 170,420,000 |
| Heartland Health System | St. Joseph | 35,000,000 |
| TOTAL | | \$625,773,306 |

1991

| INSTITUTION 1991 | LOCATION | AMOUNT |
|--------------------------------------------------|----------------|----------------------|
| Webster University | St. Louis | \$9,900,000 |
| Southeast Missouri Hospital | Cape Girardeau | 34,490,000 |
| Saint Luke's Health System | Kansas City | 49,415,000 |
| William Jewell College | Liberty | 6,500,000 |
| BJC-Christian Health Services | St. Louis | 94,210,000 |
| Missouri School District Advance Funding Program | Statewide | 70,200,000 |
| Southwest Baptist University | Bolivar | 5,175,000 |
| Bethesda Gardens, Inc. | St. Louis | 8,925,000 |
| Saint Louis University | St. Louis | 24,999,996 |
| BJC-The Jewish Hospital of St. Louis | St. Louis | 40,000,000 |
| Anheuser-Busch Eye Institute | St. Louis | 23,995,000 |
| Fontbonne University | St. Louis | 2,500,000 |
| TOTAL | | \$370,309,996 |

1990

| INSTITUTION 1990 | LOCATION | AMOUNT |
|--------------------------------------------------|-----------|----------------------|
| St. Anthony's Medical Center | St. Louis | \$20,000,000 |
| BJC-Missouri Baptist Medical Center | St. Louis | 47,308,035 |
| Area Rescue Consortium of Hospitals (ARCH) | St. Louis | 5,100,000 |
| BJC-Missouri Baptist Medical Center | St. Louis | 20,000,000 |
| Missouri School District Advance Funding Program | Statewide | 51,410,000 |
| BJC-Barnes Hospital | St. Louis | 77,650,000 |
| SSM Health Care | St. Louis | 21,200,000 |
| Missouri School District Advance Funding Program | Statewide | 5,000,000 |
| Saint Louis University | St. Louis | 2,245,000 |
| SSM Health Care | St. Louis | 26,905,000 |
| TOTAL | | \$276,818,035 |

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1989

INSTITUTION 1989

Saint Louis University
The University of Missouri
The Washington University
Deaconess Health Services
Saint Luke's Health System
Mercy Health
Missouri School District Advance Funding Program
Heartland Health System
St. Anthony's Medical Center
Missouri School District Advance Funding Program
BJC-Christian Health Services
Mercy Health
St. Luke's Episcopal-Presbyterian Hospital
Lake Regional Health System
BJC-Missouri Baptist Medical Center

LOCATION

St. Louis
Columbia
St. Louis
St. Louis
Kansas City
St. Louis
Statewide
St. Joseph
St. Louis
St. Louis
Statewide
St. Louis
St. Louis
St. Louis
Chesterfield
Osage Beach
St. Louis

AMOUNT

\$30,055,383
39,999,569
83,300,000
13,000,000
21,690,000
103,000,000
36,220,000
51,600,000
72,200,000
6,700,000
15,000,000
26,545,000
32,000,000
6,000,000
41,840,000

TOTAL

\$579,149,952

1985

INSTITUTION 1985

Deaconess Health Services
BJC-The Jewish Hospital of St. Louis
Southeast Missouri Hospital
Parkside Meadows
St. Alexius Hospital
Mercy-St. John's Mercy Medical Center
Missouri School District Advance Funding Program
Mercy-St. John's Mercy Medical Center
Mercy-St. John's Regional Health Center
Equipment and Capital Loan Program
BJC-Barnes Hospital
BJC-Christian Health Services
Incarnate Word Hospital
Saint Louis University
Saint Louis University
University of Health Sciences & Pharmacy in St. Louis
Logan College of Chiropractic
St. Luke's Episcopal-Presbyterian Hospital
BJC-Barnes Hospital
The Washington University

LOCATION

St. Louis
St. Louis
Cape Girardeau
St. Charles
St. Louis
St. Louis
Statewide
St. Louis
Springfield
Statewide
St. Louis
St. Louis
St. Louis
St. Louis
St. Louis
St. Louis
St. Louis
Chesterfield
Chesterfield
St. Louis
St. Louis

AMOUNT

\$32,770,000
38,000,000
21,530,000
3,500,000
15,590,000
23,975,000
75,550,000
33,500,000
35,300,000
130,000,000
18,725,000
84,760,000
10,000,000
20,000,000
8,900,000
5,000,000
1,600,000
60,000,000
44,800,000
48,500,000

TOTAL

\$712,000,000

1988

INSTITUTION 1988

Saint Luke's Northland Hospital
Capital Region Medical Center
SSM Health Care
Community Provider Pooled Loan Program
Bethesda Health Group
Missouri School District Advance Funding Program
SSM Health Care

LOCATION

Kansas City
Jefferson City
St. Louis
Statewide
St. Louis
Statewide
St. Louis

AMOUNT

\$10,545,000
5,010,000
136,625,000
8,345,000
15,960,000
26,055,000
65,000,000

TOTAL

\$267,540,000

1984

INSTITUTION 1984

BJC-Christian Health Services
BJC-Barnes Hospital
The Washington University
BJC-Christian Health Services

LOCATION

St. Louis
St. Louis
St. Louis
St. Louis

AMOUNT

\$25,065,000
17,995,000
84,400,000
16,895,000

TOTAL

\$144,355,000

1987

INSTITUTION 1987

BJC-St. Louis Children's Hospital
Cox Health
Capital Region Medical Center
Lake Regional Health System
Deaconess Health Services
Bethesda Health Group
St. Luke's Episcopal-Presbyterian Hospital
John Knox Village
Skaggs Community Hospital
Stephens College
Saint Louis University
Missouri School District Advance Funding Program
BJC-Missouri Baptist Medical Center

LOCATION

St. Louis
Springfield
Jefferson City
Osage Beach
St. Louis
St. Louis
Chesterfield
Lee's Summit
Branson
Columbia
St. Louis
Statewide
St. Louis

AMOUNT

\$67,340,000
122,570,000
9,560,000
7,300,000
48,000,000
16,195,000
56,800,000
12,000,000
5,500,000
5,000,000
33,270,000
13,515,000
39,289,350

TOTAL

\$436,339,350

1983

INSTITUTION 1983

BJC-Christian Health Services
Skaggs Community Hospital
Cox Health
Freeman Health System
Saint Louis University
Bethesda Health Group
Stephens College
Mercy Health

LOCATION

St. Louis
Branson
Springfield
Joplin
St. Louis
St. Louis
Columbia
St. Louis

AMOUNT

\$15,600,000
7,410,000
100,730,000
20,710,000
19,625,000
14,285,000
1,600,000
71,500,000

TOTAL

\$251,460,000

1982

INSTITUTION 1982

Southeast Missouri Hospital
St. Alexius Hospital
Hospital Equipment Financing Program
Mercy Health
Cox Health
A.T. Still University of Health Sciences
Saint Louis University

LOCATION

Cape Girardeau
St. Louis
Statewide
(Stl.) & Springfield
Springfield
Kirkville
St. Louis

AMOUNT

\$19,000,000
15,225,000
29,710,000
50,000,000
47,000,000
4,000,000
10,000,000

TOTAL

\$174,935,000

1986

INSTITUTION 1986

Webster University
Freeman Health System

LOCATION

St. Louis
Joplin

AMOUNT

\$7,600,000
24,900,000

TOTAL

\$32,500,000



2024 ANNUAL REPORT – PROJECTS FINANCED

1981

INSTITUTION 1981

Trinity Lutheran Hospital
Saint Luke's Northland Hospital
Metropolitan Medical Center
Central Medical Center
Evangel University
Saint Luke's Health System
Incarnate Word Hospital
William Jewell College
The Washington University
BJC-Christian Health Services
Saint Louis University

LOCATION

Kansas City \$25,645,000
Smithville 4,000,000
St. Louis 7,000,000
St. Louis 23,265,000
Springfield 3,300,000
Kansas City 14,800,000
St. Louis 13,500,000
Liberty 2,250,000
St. Louis 60,000,000
St. Louis 23,000,000
St. Louis 16,875,000
TOTAL \$193,635,000

AMOUNT

1979

INSTITUTION 1979

Menorah Medical Center
St. Anthony's Medical Center

LOCATION

Kansas City \$20,000,000
St. Louis 63,100,000
TOTAL \$83,100,000

AMOUNT

1980

INSTITUTION 1980

Heartland Health System
Saint Louis University
A.T. Still University of Health Sciences
The Washington University
Saint Luke's Health System
BJC-St. Louis Children's Hospital
Valley Hope Association
St. Anthony's Medical Center

LOCATION

St. Joseph \$29,415,000
St. Louis 10,245,000
Kirksville 3,000,000
St. Louis 21,550,000
Kansas City 10,000,000
St. Louis 61,800,000
Boonville 795,000
St. Louis 5,000,000
TOTAL \$141,805,000

AMOUNT



HELP! PROGRAM

HELP! Program and School District HELP! Program

CUMULATIVE SUMMARY OF DIRECT LOANS TO SMALL HEALTH AND EDUCATIONAL BORROWERS AND SCHOOL DISTRICTS

| | | | |
|--------------------------------------------------|------------------------------------|------|-----------|
| Ability K.C. | Kansas City | 2023 | \$500,000 |
| Advocates for a Healthy Community, Inc. | Hollister, Marshfield, Springfield | 2008 | \$400,000 |
| Advocates for a Healthy Community, Inc. | Hollister, Marshfield, Springfield | 2014 | \$400,000 |
| Advocates for a Healthy Community, Inc. | Hollister, Marshfield, Springfield | 2017 | \$500,000 |
| Advocates for a Healthy Community, Inc. | Hollister, Marshfield, Springfield | 2021 | \$500,000 |
| Ava R-1 School District of Douglas County | Ava | 2015 | \$400,000 |
| Campbell Montessori School | St. Charles | 1997 | \$200,000 |
| Central Methodist College | Fayette | 1999 | \$200,000 |
| Centralia R-6 S.D. of Boone County | Centralia | 2012 | \$280,000 |
| Chilhowee R-4 School District of Johnson Co. | Chilhowee | 2017 | \$500,000 |
| Citizens Memorial Healthcare | Bolivar | 2009 | \$400,000 |
| Clayton Academy | St. Louis | 1996 | \$200,000 |
| Community Hospital Association | Fairfax | 1997 | \$200,000 |
| Community Hospital Association | Fairfax | 2001 | \$200,000 |
| Community Hospital Association | Fairfax | 2003 | \$200,000 |
| Family Health Center | Boonville, Columbia, Salisbury | 2011 | \$145,625 |
| Family Health Center | Boonville, Columbia, Salisbury | 2012 | \$250,000 |
| Family Health Center | Boonville, Columbia, Salisbury | 2016 | \$400,000 |
| Fayette R-3 School District of Howard County | Fayette | 2023 | \$191,295 |
| Forest Institute of Professional Psychology | Springfield | 2008 | \$240,000 |
| Halfway R-3 School District of Polk County | Halfway | 2024 | \$500,000 |
| I-70 Community Hospital | Sweet Springs | 2005 | \$200,000 |
| Katy Trail Community Health | Sedalia and Versailles | 2008 | \$280,000 |
| Katy Trail Community Health | Sedalia and Versailles | 2015 | \$400,000 |
| Katy Trail Community Health | Sadalia and Versailles | 2022 | \$500,000 |
| Katy Trail Community Health | Sadalia and Versailles | 2023 | \$500,000 |
| Kemper Military School and College | Boonville | 1996 | \$200,000 |
| LaPlata R-2 S.D. of Macon County | LaPlata | 2007 | \$400,000 |
| Lathrop R-2 S.D. of Clinton County | Lathrop | 2013 | \$208,000 |
| Lathrop R-2 S.D. of Clinton County | Lathrop | 2023 | \$500,000 |
| Linn R-2 School District of Osage County | Linn | 2023 | \$500,000 |
| Macks Creek R-5 School District of Camden County | Macks Creek | 2024 | \$287,462 |
| Macon County Samaritan Memorial Hospital | Macon | 1996 | \$200,000 |
| Malta Bend R-5 School District | Malta Bend | 2022 | \$76,557 |
| Marion C. Early R-5 S.D. of Polk County | Morrisville | 2014 | \$400,000 |
| Maysville R-1 S.D. of DeKalb County | Maysville | 2012 | \$300,000 |

| | | | |
|-----------------------------------------------------|-------------------------|------|-----------|
| Mexico #59 S.D. of Audrain County | Mexico | 2009 | \$400,000 |
| Miami R-1 S.D. of Saline County | Miami | 2012 | \$250,000 |
| Miriam School & Foundation | St. Louis | 2010 | \$600,000 |
| Missouri Valley College | Marshall | 2021 | \$500,000 |
| Missouri Valley College | Marshall | 2023 | \$600,000 |
| Montrose R-14 School District of Henry County | Montrose | 2023 | \$300,000 |
| Montrose R-14 School District of Henry County | Montrose | 2024 | \$154,260 |
| Mountain Grove R-3 School District of Wright County | Mountain Grove | 2024 | \$500,000 |
| Nodaway-Holt R-7 S.D., Nodaway and Holt Co. | Graham | 2010 | \$75,557 |
| North Central Missouri College | Trenton | 1997 | \$150,000 |
| Northeast Missouri Health Council, Inc. | Kirksville, NE Missouri | 1996 | \$162,000 |
| Northeast Missouri Health Council, Inc. | Kirksville, NE Missouri | 2002 | \$200,000 |
| Northeast Missouri Health Council, Inc. | Kirksville, NE Missouri | 2019 | \$500,000 |
| Northwest Health Services, Inc. | St. Joseph, NW Missouri | 1996 | \$168,639 |
| Northwest Health Services, Inc. | St. Joseph, NW Missouri | 2002 | \$150,000 |
| Northwest Health Services, Inc. | St. Joseph, NW Missouri | 2004 | \$200,000 |
| Ozarks Community Health Center | Hermitage | 2014 | \$315,000 |
| Preferred Family Healthcare | Statewide | 2000 | \$200,000 |
| Putnam County Memorial Hospital | Unionville | 1997 | \$200,000 |
| Rich Hill R-4 S.D. of Bates County | Rich Hill | 2013 | \$84,296 |
| Sherwood Autism Center | Kansas City | 2019 | \$500,000 |
| Sherwood Cass R-8 S.D. of Cass County | Creighton | 2013 | \$400,000 |
| Sherwood Cass R-8 S.D. of Cass County | Creighton | 2021 | \$365,272 |
| Steelville R-3 S.D. of Crawford County | Steelville | 2008 | \$400,000 |
| Stephens College | Columbia | 2021 | \$500,000 |
| Swope Health Services | Kansas City | 2019 | \$500,000 |
| Walnut Grove R-5 S.D. of Greene County | Walnut Grove | 2020 | \$500,000 |
| Western Johnson Co. Health Clinic | Kingsville | 2008 | \$400,000 |
| Willard R-2 S.D. of Greene County | Willard | 2012 | \$400,000 |
| YMCA of Great Kansas City | Kansas City | 2018 | \$500,000 |

66 Loans

\$21,933,963





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